

Sober outlook

INDUSTRY	NET WEIGHTED BALANCE*		
	OUTLOOK (JULY-DEC)	OUTPUT/RECEIPTS (JULY-SEPT)	EMPLOYMENT (JULY-SEPT)
Manufacturing	-7	-6	-7
Electronics	+1	+3	-8
Chemicals	-3	-8	-5
Biomedical manufacturing	-22	-37	4
Precision engineering	+3	+34	-8
Transport engineering	-43	-35	-15
General manufacturing	+1	-7	-1
Services	-31	-29	-21
Wholesale trade	-27	-28	-18
Retail trade	-24	-21	-15
Transport and storage	-35	-22	-19
Accommodation	-76	-68	-49
Food and beverage services	-32	-29	-27
Information and communications	-17	-12	-5
Financial and insurance	-20	-21	-6
Real estate	-59	-40	-30
Business services (excl. real estate)	-42	-41	-37
Recreation, community and personal services	-36	-35	-10

* The net weighted balance is the share of firms expecting things to improve, minus the share of firms expecting things to worsen.